

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

**IN RE:**

**AGM VENTURES LLC**

**DEBTOR**

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**BANKRUPTCY CASE NO. 24-10457**

**BALANCE SHEET**

# Balance Sheet

## AGM Ventures LLC As of March 15, 2024

MAR 15, 2024

### Assets

#### Current Assets

##### Cash and Cash Equivalents

BUS COMPLETE CHK	5,115.40
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<b>Total Cash and Cash Equivalents</b>	<b>5,115.40</b>
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Receivable from Amazon	6,881.11
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FBA Inventory	65,329.98
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<b>Total Current Assets</b>	<b>77,326.49</b>
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#### Long Term Assets

Goodwill	546,375.00
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Intangible Asset	34,875.00
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Acquisition Cost	8,388.89
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<b>Total Long Term Assets</b>	<b>589,638.89</b>
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<b>Total Assets</b>	<b>666,965.38</b>
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### Liabilities and Equity

#### Liabilities

##### Current Liabilities

Accrued Liabilities	6,229.63
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Amazon Loan	105,993.64
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Current Loan Payable - FundEx	65,700.00
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Current Contra Debt Account – Loan Fees	(4,856.37)
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Seller Finance Loan	56,633.00
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Chase Credit Card	68,630.15
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<b>Total Current Liabilities</b>	<b>298,330.05</b>
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##### Long Term Liabilities

Loan - Marcus Goldman	64,052.13
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Non-Current Loan Payable - FundEx	518,924.82
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Non-Current Contra Debt Account – Loan Fees	(9,309.31)
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<b>Total Long Term Liabilities</b>	<b>573,667.64</b>
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<b>Total Liabilities</b>	<b>871,997.69</b>
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#### Equity

Current Year Earnings	(6,260.04)
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Owners Contribution	47,802.53
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Owners Draw	(153,283.10)
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Balance Sheet

MAR 15, 2024	
Retained Earnings	(93,291.70)
Total Equity	(205,032.31)
Total Liabilities and Equity	666,965.38